

Form **990-PF**

**Return of Private Foundation**

OMB No. 1545-0052

**2017**

Department of the Treasury  
Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation  
▶ Do not enter social security numbers on this form as it may be made public.  
▶ Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information.

Open to Public Inspection

For calendar year 2017 or tax year beginning 12/01, 2017, and ending 11/30, 2018

Name of foundation <b>ANDERSEN CORPORATE FOUNDATION</b>		<b>A Employer identification number</b> 41-6020912
Number and street (or P.O. box number if mail is not delivered to street address)	Room/suite	<b>B Telephone number (see instructions)</b>
342 FIFTH AVENUE NORTH	200	(651) 439-1557
City or town, state or province, country, and ZIP or foreign postal code  BAYPORT, MN 55003		<b>C</b> if exemption application is pending, check here. <input type="checkbox"/>
<b>G</b> Check all that apply:		<b>D</b> 1. Foreign organizations, check here. <input type="checkbox"/>
<input type="checkbox"/> Initial return	<input type="checkbox"/> Initial return of a former public charity	2. Foreign organizations meeting the 85% test, check here and attach computation. <input type="checkbox"/>
<input type="checkbox"/> Final return	<input type="checkbox"/> Amended return	<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here. <input type="checkbox"/>
<input type="checkbox"/> Address change	<input type="checkbox"/> Name change	<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here. <input type="checkbox"/>
<b>H</b> Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation		
<input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		
<b>I</b> Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 47,134,874.		
<b>J</b> Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____		
(Part I, column (d) must be on cash basis.)		

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Part I Analysis of Revenue and Expenses</b> (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)				
<b>Revenue</b>				
1 Contributions, gifts, grants, etc., received (attach schedule)				
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B.				
3 Interest on savings and temporary cash investments	10,201.	10,201.		
4 Dividends and interest from securities	505,481.	505,481.		
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	3,141,501.			
b Gross sales price for all assets on line 6a 5,858,941.				
7 Capital gain net income (from Part IV, line 2)		3,141,501.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less: Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule) <u>ATCH 1</u>	525,217.	525,201.		
12 Total. Add lines 1 through 11	4,182,400.	4,182,384.		
<b>Operating and Administrative Expenses</b>				
13 Compensation of officers, directors, trustees, etc.	0.			
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)				
b Accounting fees (attach schedule) <u>ATCH 2</u>	42,123.	21,061.		21,062.
c Other professional fees (attach schedule) <u>[3]</u>	314,864.	149,144.		165,720.
17 Interest				
18 Taxes (attach schedule) (see instructions) <u>[4]</u>	85,168.	40,435.		
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings	192.			192.
22 Printing and publications				
23 Other expenses (attach schedule) <u>ATCH 5</u>	5,768.			5,768.
24 Total operating and administrative expenses. Add lines 13 through 23.	448,115.	210,640.		192,742.
25 Contributions, gifts, grants paid	2,271,500.			2,271,500.
26 Total expenses and disbursements. Add lines 24 and 25	2,719,615.	210,640.	0.	2,464,242.
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	1,462,785.			
b Net investment income (if negative, enter -0-)		3,971,744.		
c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)	Beginning of year		End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1	Cash - non-interest-bearing . . . . .	208,014.	47,644.	47,644.	
	2	Savings and temporary cash investments . . . . .	404,909.	1,013,795.	1,013,795.	
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable . . . . .				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .				
	7	Other notes and loans receivable (attach schedule) ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use . . . . .				
	9	Prepaid expenses and deferred charges . . . . .				
	10a	Investments - U.S. and state government obligations (attach schedule) . . . . .				
	b	Investments - corporate stock (attach schedule) . . . . .				
	c	Investments - corporate bonds (attach schedule) . . . . .				
	11	Investments - land, buildings, and equipment: basis ▶				
	Less: accumulated depreciation ▶ (attach schedule)					
12	Investments - mortgage loans . . . . .					
13	Investments - other (attach schedule) . . . . . ATCH 6	50,127,520.	46,073,435.	46,073,435.		
14	Land, buildings, and equipment: basis ▶					
	Less: accumulated depreciation ▶ (attach schedule)					
15	Other assets (describe ▶ )					
16	<b>Total assets</b> (to be completed by all filers - see the instructions. Also, see page 1, item I) . . . . .	50,740,443.	47,134,874.	47,134,874.		
Liabilities	17	Accounts payable and accrued expenses . . . . .				
	18	Grants payable . . . . .				
	19	Deferred revenue . . . . .				
	20	Loans from officers, directors, trustees, and other disqualified persons . . . . .				
	21	Mortgages and other notes payable (attach schedule) . . . . .				
	22	Other liabilities (describe ▶ )				
23	<b>Total liabilities</b> (add lines 17 through 22) . . . . .		0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here . . . . . <input checked="" type="checkbox"/> and complete lines 24 through 26, and lines 30 and 31.					
	24	Unrestricted . . . . .	50,740,443.	47,134,874.		
	25	Temporarily restricted . . . . .				
	26	Permanently restricted . . . . .				
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds . . . . .				
	28	Paid-in or capital surplus, or land, bldg., and equipment fund . . . . .				
29	Retained earnings, accumulated income, endowment, or other funds . . . . .					
30	<b>Total net assets or fund balances</b> (see instructions) . . . . .	50,740,443.	47,134,874.			
31	<b>Total liabilities and net assets/fund balances</b> (see instructions) . . . . .	50,740,443.	47,134,874.			

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	1 50,740,443.
2	Enter amount from Part I, line 27a . . . . .	2 1,462,785.
3	Other increases not included in line 2 (itemize) ▶	3
4	Add lines 1, 2, and 3 . . . . .	4 52,203,228.
5	Decreases not included in line 2 (itemize) ▶ ATCH 7	5 5,068,354.
6	<b>Total net assets or fund balances at end of year</b> (line 4 minus line 5) - Part II, column (b), line 30 . . . . .	6 47,134,874.

Part IV Capital Gains and Losses for Tax on Investment Income

Table with columns for property description, acquisition date, sales price, depreciation, cost basis, gain/loss, FMV as of 12/31/69, adjusted basis, and excess of col. (i) over col. (j). Includes rows for 'SEE PART IV SCHEDULE' and 'Capital gain net income or (net capital loss)'.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? [ ] Yes [X] No

Table for qualification under section 4940(e) with columns for base period years, adjusted qualifying distributions, net value of noncharitable-use assets, and distribution ratio. Includes rows for total, average distribution ratio, and final qualification calculation.



Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

Table with 11 rows for excise tax calculations. Includes fields for exempt foundations, tax under section 511, add lines 1 and 2, subtitle A tax, tax based on investment income, credits/payments, and total tax due. Total amount owed is 13,283.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Includes questions about political campaigns, tax on political expenditures, and state registration. Includes 'MINNESOTA' as a response to question 8a.

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions. 12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions. 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address https://www.andersenwindows.com/about/community/ 14 The books are in care of KEITH OLSON Telephone no. (651) 264-7395 Located at 100 FOURTH AVENUE NORTH BAYPORT, MN ZIP+4 55003 15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year. 16 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country.

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year, did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. Organizations relying on a current notice regarding disaster assistance, check here. c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5): a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? If "Yes," list the years. b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017.) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?



**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

5a During the year, did the foundation pay or incur any amount to:		Yes	No
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.		5b	X
Organizations relying on a current notice regarding disaster assistance, check here	<input type="checkbox"/>		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <b>ATCH 8</b>	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
If "Yes," attach the statement required by Regulations section 53.4945-5(d).			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	X
If "Yes" to 6b, file Form 8870.			
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?		7b	N/A

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation. See instructions.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 9		0.	0.	0.

**2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

**Total number of other employees paid over \$50,000.** 0.

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

**3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
ATCH 10		237,480.
<b>Total number of others receiving over \$50,000 for professional services</b> . . . . . ▶		0.

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 NONE	
2	
3	
4	

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount	
1 NONE		
2		
All other program-related investments. See instructions.		
3 NONE		
<b>Total. Add lines 1 through 3</b> . . . . . ▶		

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

Table with 6 main rows and sub-rows (a-e) for fair market value of assets, acquisition indebtedness, and net value of noncharitable-use assets.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here [ ] and do not complete this part.)

Table with 7 main rows and sub-rows (a, b) for minimum investment return, tax on investment income, and distributable amount as adjusted.

Part XII Qualifying Distributions (see instructions)

Table with 6 main rows and sub-rows (a, b) for amounts paid, amounts set aside, and adjusted qualifying distributions.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.



**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7 . . . . .				2,436,171.
2 Undistributed income, if any, as of the end of 2017:				
a Enter amount for 2016 only. . . . .			2,157,330.	
b Total for prior years: 20 <u>15</u> , 20 <u>14</u> , 20 <u>13</u>				
3 Excess distributions carryover, if any, to 2017:				
a From 2012 . . . . .				
b From 2013 . . . . .				
c From 2014 . . . . .				
d From 2015 . . . . .				
e From 2016 . . . . .				
f Total of lines 3a through e . . . . .	0.			
4 Qualifying distributions for 2017 from Part XII, line 4: ► \$ <u>2,464,242.</u>				
a Applied to 2016, but not more than line 2a . . . . .			2,157,330.	
b Applied to undistributed income of prior years (Election required - see instructions) . . . . .				
c Treated as distributions out of corpus (Election required - see instructions) . . . . .				
d Applied to 2017 distributable amount. . . . .				306,912.
e Remaining amount distributed out of corpus. . . . .				
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b. . . . .				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . .				
d Subtract line 6c from line 6b. Taxable amount - see instructions . . . . .				
e Undistributed income for 2016. Subtract line 4a from line 2a. Taxable amount - see instructions . . . . .				
f Undistributed income for 2017. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2018. . . . .				2,129,259.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) . . . . .				
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions) . . . . .				
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a . . . . .	0.			
10 Analysis of line 9:				
a Excess from 2013 . . . . .				
b Excess from 2014 . . . . .				
c Excess from 2015 . . . . .				
d Excess from 2016 . . . . .				
e Excess from 2017 . . . . .				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling . . . . .

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

Table with 6 columns: Tax year (a) 2017, (b) 2016, (c) 2015, (d) 2014, (e) Total. Rows include 2a-e (Qualifying distributions) and 3a-d (Alternative tests).

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)

1 Information Regarding Foundation Managers:
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)
NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.
NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:
Check here [ ] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:
ATCH 11

b The form in which applications should be submitted and information and materials they should include:
SEE ATTACHMENT 15

c Any submission deadlines:
2/15, 6/15, 11/15

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:
SEE ATTACHMENT 15

**Part XV** Supplementary Information *(continued)*

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a Paid during the year</b> SEE ATTACHMENT 13				2,271,500.
<b>Total</b> . . . . . ▶ <b>3a</b>				2,271,500.
<b>b Approved for future payment</b> SEE ATTACHMENT 14				251,000.
<b>Total</b> . . . . . ▶ <b>3b</b>				251,000.



Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Table with 5 main columns: (a) Business code, (b) Amount, (c) Exclusion code, (d) Amount, (e) Related or exempt function income. Rows include: 1 Program service revenue (a-g), 2 Membership dues and assessments, 3 Interest on savings and temporary cash investments, 4 Dividends and interest from securities, 5 Net rental income or (loss) from real estate (a-b), 6 Net rental income or (loss) from personal property, 7 Other investment income, 8 Gain or (loss) from sales of assets other than inventory, 9 Net income or (loss) from special events, 10 Gross profit or (loss) from sales of inventory, 11 Other revenue (a-e), 12 Subtotal, 13 Total.

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Table with 2 columns: Line No., Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

- 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?
a Transfers from the reporting foundation to a noncharitable exempt organization of:
(1) Cash
(2) Other assets
b Other transactions:
(1) Sales of assets to a noncharitable exempt organization
(2) Purchases of assets from a noncharitable exempt organization
(3) Rental of facilities, equipment, or other assets
(4) Reimbursement arrangements
(5) Loans or loan guarantees
(6) Performance of services or membership or fundraising solicitations
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation.

Table with 4 columns: (a) Line no., (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements. Row 1 contains N/A.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527?
b If "Yes," complete the following schedule.

Table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here: Signature of officer or trustee (Kellen Richard), Date (4/12/19), Title (VP & Secretary). Includes a box for 'May the IRS discuss this return with the preparer shown below?' with 'Yes' checked.

Paid Preparer Use Only: Print/Type preparer's name (KELLI H ARCHIBALD), Preparer's signature (Kelli H Archibald), Date (04/09/19), Firm's name (ERNST & YOUNG U.S. LLP), Firm's address (2 NORTH CENTRAL AVE, SUITE 2300 PHOENIX, AZ 85004), Firm's EIN (34-6565596), Phone no. (602-322-3000).

**FORM 990-PF - PART IV  
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj. basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
5,858,941.		SEE STATEMENT A PROPERTY TYPE: SECURITIES 2,717,440.					VAR  3,141,501.	VAR
TOTAL GAIN (LOSS) .....							<u>3,141,501.</u>	



Andersen Corporate Foundation

FEIN: 41-6020912

FYE:NOVEMBER 30,2018

**FORM 990PF - PART IV****CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

	<u>Proceeds</u>	<u>Cost</u>	<u>Gain/(Loss)</u>
Cash and Equivalents	1,049,198	1,049,198	-
Equity Securities:			
Intl Alpha LP	14,711	17,231	(2,519)
S&P 500 Index Fund	2,472,492	1,392,472	1,080,019
Flow-through of net capital gains/losses from investment in			
International Alpha Common Trust Fund	492,330	-	492,330
S&P 500 Index Fund	793,898	-	793,898
Global Asset Allocation:			
GMO Strategic Opportunities Alloc	230,212	-	230,212
GMO Multi-Strategy Fund	203,949	203,949	-
Wellington CTF Opportunistic Portfolio	54,760	54,590	170
Flow-through of net capital gains/losses from investment in			
Wellington CTF Opportunistic Portfolio	536,736	-	536,736
Debt Securities	-	-	-
Black Rock			
Security Litigation Settlement Proceeds	10,655	-	10,655
<b>Total Sales And Maturities</b>	<b>5,858,941</b>	<b>2,717,440</b>	<b>3,141,501</b>

ATTACHMENT 1FORM 990PF, PART I - OTHER INCOME

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
FLOW-THROUGH OF OTHER INCOME FROM: WELLINGTON	73,941.	73,941.
INVESTMENT IN SSGA S&P 500	248,805.	248,805.
INT'L ALPHA COMM TRUST FUND, LLC	202,471.	202,455.
TOTALS	<u>525,217.</u>	<u>525,201.</u>

ATTACHMENT 2FORM 990PF, PART I - ACCOUNTING FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
AUDIT AND TAX SERVICE - ERNST & YOUNG LLP	25,123.	12,561.		12,562.
ACCOUNTING SERVICE - SRI	17,000.	8,500.		8,500.
TOTALS	<u>42,123.</u>	<u>21,061.</u>		<u>21,062.</u>



ATTACHMENT 3FORM 990PF, PART I - OTHER PROFESSIONAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>CHARITABLE PURPOSES</u>
INVESTMENT FEES	149,144.	149,144.	
GRANT CONSULTING - SRI	165,720.		165,720.
TOTALS	<u>314,864.</u>	<u>149,144.</u>	<u>165,720.</u>

ANDERSEN CORPORATE FOUNDATION

2017 FORM 990-PF

41-6020912

ATTACHMENT 4FORM 990PF, PART I - TAXES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
FOREIGN TAXES	40,435.	40,435.
EXCISE TAXES	44,733.	
TOTALS	<u>85,168.</u>	<u>40,435.</u>

ATTACHMENT 5

FORM 990PF, PART I - OTHER EXPENSES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>CHARITABLE PURPOSES</u>
DIRECTOR LIABILITY INSURANCE	3,501.	3,501.
DUES AND MEMBERSHIPS	2,000.	2,000.
POSTAGE	242.	242.
FILING FEE	25.	25.
TOTALS	<u>5,768.</u>	<u>5,768.</u>

Andersen Corporate Foundation  
 FEIN: 41-6020912  
 FYE:NOVEMBER 30,2018

**FORM 990PF - PART II**  
**LINE 13 OTHER INVESTMENTS**

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
Nortel Network Corp	0.34	0.34
Total Domestic Common Stocks	0.34	0.34
Black Rock Total Return II	3,833,936	3,833,936
Total Mutual Funds - Fixed Income	3,833,936	3,833,936
S&P 500 Index Fund	10,580,185	10,580,185
Total Mutual Funds - Equity	10,580,185	10,580,185
Intl Active NL LP	4,682,259	4,682,259
Total Partnerships - Joint Ventures	4,682,259	4,682,259
Wellington Trust Multiple Collective	6,496,527	6,496,527
GMO Strategic Opportunities Alloc	5,339,303	5,339,303
GMO Multi-Strategy Fund	2,026,906	2,026,906
Total Collective Funds	13,862,736	13,862,736
Permal Fixed Income Holdings (Erisa) Ltd	7,689,250	7,689,250
Pimco All Asset Fund Instl	5,425,070	5,425,070
Total Alternative Strategies	13,114,320	13,114,320
<b>Total Other Investments</b>	<b>46,073,435</b>	<b>46,073,435</b>



ATTACHMENT 7

FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES

<u>DESCRIPTION</u>	<u>AMOUNT</u>
UNREALIZED LOSS	5,068,354.
TOTAL	<u>5,068,354.</u>

ANDERSEN CORPORATE FOUNDATION  
 FEIN: 41-6020912  
 FYE: November 30, 2018

**GRANT FYE 2018**

GRANTEE'S NAME: Moisson Laurentides  
 GRANTEE'S ADDRESS: 25 rue Rolland-Briere  
 Blainville, Quebec J7C 5R8  
 Canada  
 GRANT DATE: 11/14/2018  
 GRANT AMOUNT: \$2,500  
 GRANT PURPOSE: Unsolicited Basic Needs Support  
 AMOUNT EXPENDED: \$2,500  
 ANY DIVERSION? NO

**DATES OF REPORTS:**

Scheduled Date	Type	Notes	Completed Date
01/15/2019	Receipt Required	Receipt required for payment of \$2,500 made on 11/14/2018.	February 15, 2019
01/15/2019	Grant Agreement Received		January 10, 2019
12/21/2019	ACF/CA Grantee Report Form		Pending
12/21/2019	Letter/Invoice	\$2,500 disbursed for unsolicited basic needs support	February 15, 2019

**(Moisson Laurentides)**

VERIFICATION DATE:

RESULTS OF VERIFICATION:

TO THE KNOWLEDGE OF THE FOUNDATION, AND BASED ON THE REPORT(S) FURNISHED BY THE GRANTEE, NO PART HAS BEEN USED FOR OTHER THAN ITS INTENDED PURPOSE.

ANDERSEN CORPORATE FOUNDATION  
 FEIN: 41-6020912  
 FYE: November 30, 2018

ATTACHMENT 8

**GRANT FYE 2018**

GRANTEE'S NAME: Women's Rural Resource Centre  
 GRANTEE'S ADDRESS: Strathroy, Ontario N7G 1K9  
 Canada  
 GRANT DATE: 11/14/2018  
 GRANT AMOUNT: \$2,500  
 GRANT PURPOSE: Unsolicited Basic Needs Support  
 AMOUNT EXPENDED: \$2,500  
 ANY DIVERSION? NO

## DATES OF REPORTS:

Scheduled Date	Type	Notes	Completed Date
01/15/2019	Receipt Required	Receipt required for payment of \$2,500 made on 11/14/2018.	February 22, 2019
01/15/2019	Grant Agreement Received		February 8, 2019
12/21/2019	ACF/CA Grantee Report Form		Pending
12/21/2019	Letter/Invoice	\$2,500 disbursed for unsolicited basic needs support	February 8, 2019

(Women's Rural Resource Centre)

VERIFICATION DATE:

RESULTS OF VERIFICATION:

TO THE KNOWLEDGE OF THE FOUNDATION, AND BASED ON THE REPORT(S)  
 FURNISHED BY THE GRANTEE, NO PART HAS BEEN USED FOR OTHER THAN ITS  
 INTENDED PURPOSE.

ANDERSEN CORPORATE FOUNDATION

2017 FORM 990-PF

41-6020912

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEESATTACHMENT 9

<u>NAME AND ADDRESS</u>	<u>TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION</u>	<u>COMPENSATION</u>	<u>CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS</u>	<u>EXPENSE ACCT AND OTHER ALLOWANCES</u>
KEITH OLSON 100 FOURTH AVENUE N. BAYPORT, MN 55003	PRESIDENT 1.00	0.	0.	0.
KIM WELCH (THRU 8/18) 100 FOURTH AVENUE N. BAYPORT, MN 55003	VP/SECRETARY 1.00	0.	0.	0.
PHIL DONALDSON 100 FOURTH AVENUE N. BAYPORT, MN 55003	DIRECTOR 1.00	0.	0.	0.
JAY LUND 100 FOURTH AVENUE N. BAYPORT, MN 55003	DIRECTOR 1.00	0.	0.	0.
CHRIS GALVIN 100 FOURTH AVENUE N. BAYPORT, MN 55003	TREASURER 1.00	0.	0.	0.
KAREN RICHARD 100 FOURTH AVENUE N. BAYPORT, MN 55003	DIRECTOR 1.00	0.	0.	0.
	GRAND TOTALS	<u>0.</u>	<u>0.</u>	<u>0.</u>



990PF, PART VIII- COMPENSATION OF THE FIVE HIGHEST PAID PROFESSIONALSATTACHMENT 10

<u>NAME AND ADDRESS</u>	<u>TYPE OF SERVICE</u>	<u>COMPENSATION</u>
SRI 342 FIFTH AVE. NORTH, SUITE 200 BAYPORT, MN 55003	GRANT CONSULT/ACCTG.	182,720.
WELLINGTON TRUST COMPANY 280 CONGRESS STREET BOSTON, MA 02210	INVESTMENT MGMT	54,760.
	TOTAL COMPENSATION	<u>237,480.</u>

ATTACHMENT 11

FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

CHLOETTE HALEY, PROGRAM OFFICER  
342 FIFTH AVENUE NORTH, SUITE 200  
BAYPORT, MN 55003  
651-275-4450

ANDERSEN CORPORATE FOUNDATION

2017 FORM 990-PF

41-6020912

FORM 990-PF, PART XVI-A - ANALYSIS OF OTHER REVENUE

ATTACHMENT 12

<u>DESCRIPTION</u>	<u>BUSINESS CODE</u>	<u>AMOUNT</u>	<u>EXCLUSION CODE</u>	<u>AMOUNT</u>	<u>RELATED OR EXEMPT FUNCTION INCOME</u>
INCOME FROM WELLINGTON			14	73,941.	
INCOME FROM SSGA			14	248,805.	
INT'L ALPHA COMM TRUST FUND			14	202,471.	
TOTALS				<u>525,217.</u>	

## Andersen Corporate Foundation 990 Report by Program Area

Grants Paid December 1, 2017 - November 30, 2018

FYE 2017-18

Recipient and/or Purpose	Tax Status	Amount Paid FYE 2017-18
<b>ACF\Affordable Housing</b>		
<b>Greater Des Moines Habitat for Humanity</b> 2200 E. Euclid Ave. Des Moines, IA 50317 <i>Building in the Birdland Neighborhood</i>	501(c)(3) PC	\$25,000
<b>Habitat for Humanity Central Arizona</b> PO Box 369 Peoria, AZ 85380-0369 <i>general operating support</i>	501(c)(3) PC	\$20,000
<b>Habitat For Humanity Greater Garland, Inc.</b> 2360 Crist Road, Suite 700 Garland, TX 75040 <i>general operating support</i>	501(c)(3) PC	\$20,000
<b>Presbyterian Homes Foundation</b> 2845 Hamline Avenue North Roseville, MN 55113 <i>Norris Square Phase II Care Center</i>	501(c)(3) PC	\$34,000
<b>St. Croix Valley Habitat for Humanity</b> 801 Wagner Dr. Roberts, WI 54023 <i>New Home Construction</i>	501(c)(3) PC	\$30,000
<b>Solid Ground</b> 3521 Century Avenue North White Bear Lake, MN 55110-5656 <i>general operating support</i>	501(c)(3) PC	\$11,000
<b>Twin Cities Habitat for Humanity Inc.</b> 1954 University Avenue St. Paul, MN 55104 <i>Multiplying the Impact Campaign</i>	501(c)(3) PC Group Exmpt #8545	\$200,000
<b>Twin Cities Habitat for Humanity Inc.</b> 1954 University Avenue St. Paul, MN 55104 <i>Multiplying the Impact Campaign</i>	501(c)(3) PC Group Exmpt #8545	\$200,000
<b>Two Rivers Community Land Trust</b> P.O. Box 25451 Woodbury, MN 55125 <i>general operating support and housing development funds</i>	501(c)(3) PC	\$20,000
<b>West Central Wisconsin Community Action Agency, Inc.</b> 525 Second Street PO Box 308 Glenwood City, WI 54013 <i>Homeless Prevention Program for Polk, St. Croix, and Dunn Counties</i>	501(c)(3) PC	\$13,000
<b>Total ACF\Affordable Housing (10 items)</b>		<b>\$573,000</b>
<b>ACF\Civic</b>		
<b>Duck Soup Players, Inc.</b> P.O. Box 219 Marine On St. Croix, MN 55047 <i>general operating support</i>	501(c)(3) PC	\$3,500
<b>Ordway Center for the Performing Arts</b> 345 Washington Street Saint Paul, MN 55102-1495 <i>general operating support</i>	501(c)(3) PC	\$10,000



<b>Recipient and/or Purpose</b>	<b>Tax Status</b>	<b>Amount Paid FYE 2017-18</b>
<b>The Phipps Center for the Arts</b> 109 Locust Street Hudson, WI 54016 <i>general operating support</i>	501(c)(3) PC	\$12,000
<b>The Saint Paul Chamber Orchestra</b> Third Floor The Hamm Building 408 St. Peter Street St. Paul, MN 55102-1497 <i>general operating support</i>	501(c)(3) PC	\$20,000
<b>VocalEssence</b> 1900 Nicollet Avenue Minneapolis, MN 55403 <i>John Westrom Memorial</i>	501(c)(3) PC	\$5,000
<b>Total ACF\Civic (6 items)</b>		<b>\$50,500</b>
 <b><u>ACF\Disaster</u></b>		
<b>American Red Cross Minnesota Region</b> 1201 West River Parkway Minneapolis, MN 55454 <i>Hurricane Michael Disaster Relief</i>	501(c)(3) PC	\$25,000
<b>American Red Cross Minnesota Region</b> 1201 West River Parkway Minneapolis, MN 55454 <i>Hurricane Florence Disaster Relief</i>	501(c)(3) PC	\$75,000
<b>Silicon Valley Community Foundation</b> 2440 West El Camino Real, Suite 300 Mountain View, CA 94040-1498 <i>Northern California Fire Fund</i>	501(c)(3) PC	\$50,000
<b>Total ACF\Disaster (3 items)</b>		<b>\$150,000</b>
 <b><u>ACF\Education &amp; Youth Development</u></b>		
<b>Bayport Public Library Foundation</b> 582 North Fourth Street Bayport, MN 55003 <i>general operating support for Bayport Public Library</i>	501(c)(3) PC	\$31,000
<b>Boy Scouts of America, Northern Star Council</b> 6202 Bloomington Road Fort Snelling, MN 55111 <i>Leadership Center Capital Campaign</i>	501(c)(3) PC Group Exempt #1761	\$50,000
<b>Boy Scouts of America, Northern Star Council</b> 6202 Bloomington Road Fort Snelling, MN 55111 <i>general operating support</i>	501(c)(3) PC Group Exempt #1761	\$50,000
<b>Carleton College</b> One N. College St. Northfield, MN 55057 <i>Memorial Gift</i>	501(c)(3) PC	\$5,000
<b>Carpenter St. Croix Valley Nature Center</b> 12805 St. Croix Trail Hastings, MN 55033 <i>general operating support</i>	501(c)3 POF	\$16,000
<b>Clarke University of Dubuque, Iowa</b> 1550 Clarke Drive Dubuque, IA 52001 <i>Clarke Academy Summer STEAM Program</i>	501(c)(3) PC	\$5,000
<b>Como Zoo &amp; Conservatory Society d/b/a Como Friends</b> 1225 Estabrook Drive St. Paul, MN 55103 <i>STEM Programming</i>	501(c)(3) PC	\$10,000

Recipient and/or Purpose	Tax Status	Amount Paid FYE 2017-18
<b>Conservation Corps Minnesota</b> 60 Plato Blvd. E, Suite 210 Saint Paul, MN 55107 <i>Summer Youth Corps - SCV</i>	501(c)(3) PC	\$6,000
<b>Genesys Works - Twin Cities</b> 445 Minnesota St., Suite 720 St. Paul, MN 55101 <i>College and Career Success program</i>	501(c)(3) PC	\$10,000
<b>Girl Scouts of Eastern Iowa and Western Illinois, Inc.</b> 2644 Pennsylvania Avenue Dubuque, IA 52001 <i>STEM Education for Dubuque Area Girl Scouts</i>	501(c)(3) PC	\$4,000
<b>Girl Scouts of Minnesota and Wisconsin River Valleys</b> 400 South Robert Street St. Paul, MN 55107 <i>\$25,000 general operating support and \$25,000 STEM</i>	501(c)(3) PC	\$50,000
<b>Girl Scouts of Minnesota and Wisconsin River Valleys</b> 400 South Robert Street St. Paul, MN 55107 <i>Unsolicited gift of appreciation</i>	501(c)(3) PC	\$5,000
<b>Girl Scouts of the Northwestern Great Lakes</b> 4222 Oakwood Hills Parkway Eau Claire, WI 54701 <i>STEM Programming</i>	501(c)(3) PC	\$5,000
<b>Great River Greening</b> 251 Starkey Street #2200 St. Paul, MN 55107 <i>Environmental Restoration Projects/SCV</i>	501(c)(3) PC	\$8,000
<b>Iowa Jobs for America's Graduates</b> 400 E. 14th Street, 3rd Floor Des Moines, IA 50319 <i>iJAG Des Moines</i>	501(c)(3) PC	\$5,000
<b>Iowa State University Foundation</b> 2156 Gilman Hall, 2415 Osborn Dr. Ames, IA 50011 <i>Science Bound</i>	501(c)(3) PC	\$10,000
<b>Junior Achievement of the Heartland, Inc.</b> 800 12th Avenue Moline, IL 61265 <i>Dubuque Community School District</i>	501(c)(3) PC Group Exempt #1116	\$5,000
<b>Junior Achievement of Wisconsin, Inc. - Northwest District</b> 2004 Highland Ave., Suite 2C Eau Claire, WI 54701 <i>general operating support</i>	501(c)(3) Group Exemption #1116	\$3,500
<b>Junior Achievement of the Upper Midwest, Inc.</b> 1800 White Bear Avenue North Maplewood, MN 55109 <i>James R. and Patricia Hemak Experiential Learning Center</i>	501(c)(3) PC Group Exempt #1116	\$25,000
<b>Junior Achievement of the Upper Midwest, Inc.</b> 1800 White Bear Avenue North Maplewood, MN 55109 <i>JA Elementary School Partnership Program</i>	501(c)(3) PC Group Exempt #1116	\$10,000
<b>Lakes Center for Youth &amp; Families</b> 20 Lake Street N., Suite 103 Forest Lake, MN 55025 <i>general operating support</i>	501(c)(3) PC	\$4,500
<b>Marion Family YMCA</b> 645 Barks Road East Marion, OH 43302 <i>Summer Day Camp Program</i>	501(c)(3) PC	\$5,000
<b>Minnesota Children's Museum</b> 10 West Seventh Street St. Paul, MN 55102 <i>21st Century Innovation Focused Education</i>	501(c)(3) PC	\$20,000

<b>Recipient and/or Purpose</b>	<b>Tax Status</b>	<b>Amount Paid FYE 2017-18</b>
<b>Minnesota Children's Museum</b> 10 West Seventh Street St. Paul, MN 55102 <i>Unsolicited Gift of Appreciation</i>	501(c)(3) PC	\$5,000
<b>Minnesota Historical Society</b> 345 Kellogg Boulevard West St. Paul, MN 55102-1906 <i>Education Programming</i>	501(c)(3) PC	\$15,000
<b>Minnesota Historical Society</b> 345 Kellogg Boulevard West St. Paul, MN 55102-1906 <i>Historic Fort Snelling capital improvement project</i>	501(c)(3) PC	\$25,000
<b>Dubuque County Historical Society</b> 350 East 3rd Street Dubuque, IA 52001 <i>River of Innovation STEM program</i>	501(c)(3) PC	\$5,000
<b>New Richmond Area Centre</b> 425 East Fifth Street New Richmond, WI 54017 <i>YOUth and Families Initiative</i>	501(c)(3) PC	\$6,000
<b>The Partnership Plan for Stillwater Area Schools</b> 1875 South Greeley Street Stillwater, MN 55082 <i>Middle School Design/Build Labs</i>	501(c)(3) PC	\$20,000
<b>Rutgers University Foundation</b> 120 Albany St., Tower II, Suite 250 New Brunswick, NJ 08901 <i>NJ Governor's School of Engineering/Technology</i>	501(c)(3) PC	\$8,500
<b>St. Croix ArtBarn</b> P.O. Box 37 1040 Oak Ridge Drive Osceola, WI 54020 <i>general operating support</i>	501(c)(3) PC	\$5,000
<b>Science Museum of Minnesota</b> 120 West Kellogg Boulevard St. Paul, MN 55102 <i>Kitty Andersen Youth Science Center</i>	501(c)(3) PC	\$60,000
<b>Science Museum of Minnesota</b> 120 West Kellogg Boulevard St. Paul, MN 55102 <i>KAYSC 20th Anniversary Gift</i>	501(c)(3) PC	\$50,000
<b>Science Museum of Minnesota</b> 120 West Kellogg Boulevard St. Paul, MN 55102 <i>KAYSC 20th Anniversary Gift</i>	501(c)(3) PC	\$50,000
<b>South Washington County Schools District 833</b> 7362 East Point Douglas Road South Cottage Grove, MN 55016-3025 <i>Park High School Inventor Space</i>	GOV - 501(c)1	\$25,000
<b>Southwestern Wisconsin Community School District</b> 1415 Fairplay St. Hazel Green, WI 53811 <i>STEM Equipment</i>	GOV - 501(c)1	\$10,000
<b>State Theatre Regional Arts Center at New Brunswick</b> 40 Livingston Ave. New Brunswick, NJ 08901 <i>School Performances Program</i>	501(c)(3) PC	\$7,000
<b>Washington County Historical Society</b> P.O. Box 167 Stillwater, MN 55082-0167 <i>general operating support</i>	501(c)(3) PC	\$6,000

<b>Recipient and/or Purpose</b>	<b>Tax Status</b>	<b>Amount Paid FYE 2017-18</b>
<b>YMCA of Greater Twin Cities</b> 2125 E. Hennepin Ave. Minneapolis, MN 55413 <i>YMCA Camp and Branch programs for St. Croix Valley/east metro</i>	501(c)(3) PC	\$50,000
<b>YMCA of Greater Twin Cities</b> 2125 E. Hennepin Ave. Minneapolis, MN 55413 <i>Building Tomorrow's Leaders Capital Campaign (YMCA Camp St. Croix)</i>	501(c)(3) PC	\$35,000
<b>Youth Action Hudson, Inc.</b> 901 4th Street, Suite 207 Hudson, WI 54016 <i>general operating support</i>	501(c)(3) PC	\$7,000
<b>Youth Service Bureau, Inc.</b> Historic Courthouse 101 West Pine Street Stillwater, MN 55082 <i>general operating support</i>	501(c)(3) PC	\$5,000
<b>Total ACF Education &amp; Youth Development (41 items)</b>		<b>\$737,500</b>
<b><u>ACF Health &amp; Safety</u></b>		
<b>Blue Ridge Hospice</b> 333 W. Cork Street, Suite 405 Winchester, VA 22601 <i>Patient Care Fund</i>	501(c)(3) PC	\$5,000
<b>Camp Albrecht Acres of the Midwest, Inc.</b> 14837 Sherrill Road PO Box 50 Sherrill, IA 52073 <i>general operating support</i>	501(c)(3) PC	\$8,000
<b>Canvas Health</b> 7066 Stillwater Boulevard N. Oakdale, MN 55128 <i>general operating support</i>	501(c)(3) PC	\$20,000
<b>Chippewa Valley Free Clinic</b> 816 Porter Avenue, Suite 200 Eau Claire, WI 54701 <i>general operating support</i>	501(c)(3) PC	\$5,000
<b>Courage Kenny Foundation</b> 3915 Golden Valley Road Golden Valley, MN 55422 <i>One-time Hosting Thank You</i>	501(c)(3) SO I 509(a)(3)	\$5,000
<b>Courage Kenny Foundation</b> 3915 Golden Valley Road Golden Valley, MN 55422 <i>Courage Kenny St. Croix operating support</i>	501(c)(3) SO I 509(a)(3)	\$45,000
<b>Crescent Community Health Center</b> 1789 Elm Street Dubuque, IA 52001 <i>general operating support</i>	501(c)(3) PC	\$6,000
<b>Free Clinic of Pierce and St. Croix Counties, Inc.</b> 1687 East Division Street PO Box 745 River Falls, WI 54022 <i>general operating support</i>	501(c)(3) PC	\$7,000
<b>Hudson Hospital Foundation</b> 405 Stageline Road Hudson, WI 54016 <i>St. Croix Valley Behavioral Health Program</i>	501(c)(3) PC	\$50,000
<b>James Madison University Foundation</b> 1320 South Main Street MSC 8501 Harrisonburg, VA 22807 <i>Healthy Families Page County</i>	501(c)(3) PC	\$5,000



Recipient and/or Purpose	Tax Status	Amount Paid FYE 2017-18
<b>Lakeview Foundation</b> 927 Churchill Street West Stillwater, MN 55082 <i>Parish Nursing (\$17k) Alice Anderson Scholarships (\$15k)</i>	501(c)(3) 509(a)(3) SO II	\$32,000
<b>Regions Hospital Foundation</b> 640 Jackson Street St. Paul, MN 55101-2595 <i>Make It OK in the St. Croix Valley</i>	501(c)(3) PC	\$30,000
<b>Regions Hospital Foundation</b> 640 Jackson Street St. Paul, MN 55101-2595 <i>Intensive Residential Treatment Services</i>	501(c)(3) PC	\$25,000
<b>Sight &amp; Hearing Association</b> 1246 University Avenue W, Suite 226 St. Paul, MN 55104-4125 <i>Vision and Hearing Program for Washington County</i>	501(c)(3) PC	\$7,500
<b>Westfields Hospital Foundation</b> 535 Hospital Rd. New Richmond, WI 54017 <i>Interventional Pain Clinic</i>	501(c)(3) PC	\$25,000
<b>Total ACF\Health &amp; Safety (15 items)</b>		<b>\$275,500</b>
<b><u>ACF\Human Services</u></b>		
<b>180 Turning Lives Around, Inc.</b> 1 Bethany Road, Building 3, Suite 42 Hazlet, NJ 07730 <i>2nd Floor Youth Helpline Middlesex County</i>	501(c)(3) PC	\$6,250
<b>Anshe Emeth Community Development Corporation</b> 222 Livingston Avenue New Brunswick, NJ 08901 <i>general operating support</i>	501(c)(3) PC	\$8,500
<b>The Arc of Dunn County, Inc.</b> 2602 Hills Court Menomonie, WI 54751 <i>Community Outreach Programs</i>	501(c)(3) PC Group Exempt #1843	\$2,000
<b>Basic Needs Inc. of South Washington County</b> d/b/a Stone Soup Thrift Shop 950 3rd Street, Suite 101 St. Paul Park, MN 55071 <i>general operating support</i>	501(c)(3) PC	\$8,000
<b>Basic Needs Inc. of South Washington County</b> d/b/a Stone Soup Thrift Shop 950 3rd Street, Suite 101 St. Paul Park, MN 55071 <i>unsolicited basic needs support</i>	501(c)(3) PC	\$2,500
<b>Bidwell Riverside Center</b> 1203 Hartford Ave. Des Moines, IA 50315 <i>unsolicited basic needs support</i>	501(c)(3) PC	\$2,500
<b>Bolton Refuge House, Inc.</b> 807 S. Farwell Street PO Box 482 Eau Claire, WI 54702 <i>general operating support</i>	501(c)(3) PC	\$3,500
<b>Bread of Life Rescue Mission</b> PO Box 458 Oceanside, CA 92049 <i>unsolicited basic needs support</i>	501(c)(3) PC	\$5,000
<b>The Bridge to Hope, Inc.</b> P.O. Box 700 Menomonie, WI 54751 <i>general operating support</i>	501(c)(3) PC	\$3,500

Recipient and/or Purpose	Tax Status	Amount Paid FYE 2017-18
<b>Capital Area Food Bank</b> 4900 Puerto Rico Ave NE Washington, DC 20017 <i>Unsolicited Basic Needs support</i>	501(c)(3) PC	\$2,500
<b>Children and Families of Iowa</b> 1111 University Avenue Des Moines, IA 50314 <i>Teens in Transition</i>	501(c)(3) PC	\$10,000
<b>Christian Cupboard Emergency Food Shelf</b> 7380 Afton Rd. Woodbury, MN 55125 <i>unsolicited basic needs support</i>	501(c)(3) PC	\$2,500
<b>Christian Food Cupboard of Hudson</b> St. Patrick's Catholic Church 1500 Vine Street Hudson, WI 54016 <i>unsolicited basic needs support</i>	501(c)(3) PC	\$2,500
<b>Community Thread</b> 2300 Orleans Street West Stillwater, MN 55082 <i>general operating support and the Bayport Senior Center</i>	501(c)(3) PC	\$31,000
<b>CLUES</b> 797 East Seventh Street St. Paul, MN 55106 <i>general operating support</i>	501(c)(3) PC	\$12,000
<b>Concerned Citizens Against Violence Against Women, Inc.</b> 330 Barks Road West PO Box 875 Marion, OH 43301-0875 <i>general operating support</i>	501(c)(3) PC	\$5,000
<b>Council on Domestic Violence for Page County, Inc.</b> 216 West Main Street Luray, VA 22835 <i>general operating support</i>	501(c)(3) PC	\$7,000
<b>Dubuque Food Pantry</b> 1598 Jackson Street Dubuque, IA 52004 <i>unsolicited basic needs support</i>	501(c)(3) PC	\$5,000
<b>DuRide</b> 2728 Ashbury Road Dubuque, IA 52001 <i>general operating support</i>	501(c)(3) PC	\$5,000
<b>Family Pathways</b> 6413 Oak Street North Branch, MN 55056 <i>unsolicited basic needs support for North Washington and Polk Counties</i>	501(c)(3) PC	\$5,000
<b>FamilyMeans</b> 1875 Northwestern Avenue South Stillwater, MN 55082 <i>general operating support</i>	501(c)(3) PC	\$45,000
<b>Food Bank of Iowa</b> PO Box 1517 Des Moines, IA 50305 <i>unsolicited basic needs support</i>	501(c)(3) PC	\$2,500
<b>Friends in Need Food Shelf</b> PO Box 6 Cottage Grove, MN 55016 <i>unsolicited basic needs support</i>	501(c)(3) PC	\$5,000
<b>Gleaners Community Food Bank</b> 2131 Beaufait St. Detroit, MI 48207 <i>Unsolicited Basic Needs support</i>	501(c)(3) PC	\$2,500

Recipient and/or Purpose	Tax Status	Amount Paid FYE 2017-18
<b>Greater Cleveland Food Bank</b> 15500 S. Waterloo Rd. Cleveland, OH 44110 <i>Unsolicited Basic Needs support</i>	501(c)(3) PC	\$2,500
<b>Hope Gospel Mission Inc.</b> 8 South Farwell Street PO Box 1127 Eau Claire, WI 54702 <i>unsolicited basic needs</i>	501(c)(3) PC	\$5,000
<b>Hope Gospel Mission Inc.</b> 8 South Farwell Street PO Box 1127 Eau Claire, WI 54702 <i>general operating support</i>	501(c)(3) PC	\$3,500
<b>Hope Ministries</b> PO Box 862 Des Moines, IA 50304 <i>Meals for Hope</i>	501(c)(3) PC	\$10,000
<b>Interfaith Caregivers of Polk County, Inc.</b> PO Box 65 Milltown, WI 54858 <i>general operating support</i>	501(c)(3) PC	\$5,000
<b>International Institute of Minnesota</b> 1694 Como Ave. St. Paul, MN 55108 <i>Campaign for the Next Century in Memory of Martha Kaemmer</i>	501(c)(3) PC	\$20,000
<b>International Rescue Committee</b> 263 West 38th Street, 6th Floor New York, NY 10018 <i>Refugee Youth in NJ Program</i>	501(c)(3) PC	\$10,000
<b>Lifeworks Services, Inc.</b> 2965 Lone Oak Drive Suite 160 Eagan, MN 55121 <i>general operating support for Washington County</i>	501(c)(3) PC	\$5,000
<b>Love INC of Marion County Ohio</b> 196 S. Main St., Suite 103 Marion, OH 43302 <i>general operating support</i>	501(c)(3) PC	\$5,000
<b>Marion Shelter Program Inc.</b> 326 West Fairground Street Marion, OH 43302 <i>general operating support</i>	501(c)(3) PC	\$6,250
<b>Meals from the Heart</b> 5600 Memorial Ave N Oak Park Heights, MN 55082-1087 <i>unsolicited basic needs support</i>	501(c)(3) PC	\$5,000
<b>Merrick, Inc.</b> 3210 Labore Road Vadnais Heights, MN 55110 <i>Memory Care Program</i>	501(c)3 501(c)(3)	\$10,000
<b>Metro Family Ministries, Inc.</b> PO Box 462431 Garland, TX 75046 <i>unsolicited basic needs support</i>	501(c)(3) PC	\$2,500
<b>Midwest Food Bank</b> 725 E. Baseline Rd. Gilbert, AZ 85233 <i>unsolicited basic needs support</i>	501(c)(3) PC	\$5,000

Recipient and/or Purpose	Tax Status	Amount Paid FYE 2017-18
<b>Moisson Laurentides</b> 25 rue Rolland-Briere Blainville, Quebec J7C 5R8 Canada <i>Unsolicited Basic Needs support</i>	Canadian Charitable Organization	\$2,500
<b>Neighborhood House</b> 179 Robie Street East St. Paul, MN 55107-2360 <i>unsolicited basic needs support</i>	501(c)(3) PC	\$5,000
<b>Neighborhood House</b> 179 Robie Street East St. Paul, MN 55107-2360 <i>general operating support</i>	501(c)(3) PC	\$15,000
<b>New Brunswick Tomorrow</b> 390 George Street, 2nd Floor New Brunswick, NJ 08901 <i>Parent/Infant Care Center (PIC-C)</i>	501(c)(3) PC	\$8,500
<b>Northfield Township Food Pantry</b> 2550 Waukegan Rd., Suite 100 Glenview, IL 60025 <i>Unsolicited Basic Needs support</i>	501(c)(3) PC	\$2,500
<b>Operation H.E.L.P. Inc.</b> PO Box 1134 Hudson, WI 54016 <i>unsolicited basic needs support for emergency funds</i>	501(c)(3) PC	\$5,000
<b>Page One of Page County, Inc.</b> 42 West Main Street Luray, VA 22835 <i>unsolicited basic needs support</i>	501(c)(3) PC	\$5,000
<b>Page One of Page County, Inc.</b> 42 West Main Street Luray, VA 22835 <i>general operating support</i>	501(c)(3) PC	\$18,000
<b>The Reach Foundation</b> 2205 Heimstead Road Eau Claire, WI 54703 <i>Disabled Veterans Employment Initiative</i>	501(c)(3) SO I 509(a)(3)	\$5,000
<b>River Falls Community Food Pantry</b> 222 North Main Street, Suite C PO Box 341 River Falls, WI 54022 <i>unsolicited basic needs support</i>	501(c)(3) PC	\$5,000
<b>The Salvation Army USA Southern Territory</b> DFW Metroplex Command PO Box 36006 Dallas, TX 75235 <i>unsolicited basic needs support for Garland, TX food shelf programs</i>	501(c)(3) PC	\$2,500
<b>Salvation Army, Northern Division</b> 2445 Prior Avenue Roseville, MN 55113 <i>Unsolicited Basic Needs support for Parkview Worship &amp; Service Center</i>	501(c)(3) PC	\$2,500
<b>Second Harvest Heartland</b> 1140 Gervais Avenue St. Paul, MN 55109 <i>unsolicited basic needs support</i>	501(c)(3) PC	\$10,000
<b>Second Harvest Heartland</b> 1140 Gervais Avenue St. Paul, MN 55109 <i>general operating support</i>	501(c)(3) PC	\$10,000
<b>Shenandoah Area Agency on Aging, Inc.</b> 207 Mosby Lane Front Royal, VA 22630 <i>general operating support</i>	501(c)(3) PC	\$13,000



<b>Recipient and/or Purpose</b>	<b>Tax Status</b>	<b>Amount Paid FYE 2017-18</b>
<b>Shen-Paco Industries, Inc.</b> 34 Stoney Brook Lane Luray, VA 22835 <i>general operating support</i>	501(c)(3) PC	\$7,000
<b>Somerset Community Food Pantry</b> 203 Church Hill Rd. Somerset, WI 54025 <i>unsolicited basic needs support</i>	501(c)(3) PC	\$5,000
<b>Southwest Opportunities Center</b> 1600 Industrial Park Road PO Box 207 Lancaster, WI 53813 <i>Work Service Program</i>	501(c)(3) PC	\$2,000
<b>Stepping Stones of Dunn County</b> 1602 Stout Road Menomonie, WI 54751 <i>general operating support</i>	501(c)(3) PC	\$12,000
<b>Tubman</b> 1725 Monastery Way Maplewood, MN 55109 <i>general operating support</i>	501(c)(3) PC	\$10,000
<b>Turningpoint for Victims of Domestic and Sexual Violence, Inc.</b> P.O. Box 304 River Falls, WI 54022 <i>general operating support</i>	501(c)(3) PC	\$8,000
<b>Valley Outreach</b> 1911 Curve Crest Boulevard West Stillwater, MN 55082 <i>general operating support</i>	501(c)(3) PC	\$15,000
<b>Valley Outreach</b> 1911 Curve Crest Boulevard West Stillwater, MN 55082 <i>unsolicited food shelf support</i>	501(c)(3) PC	\$5,000
<b>Wesley Community Services, Inc.</b> 5508 NW 88th Street Johnston, IA 50131 <i>Meals on Wheels</i>	501(c)(3) SO III 509(a)(3) doc filed 3/27/14	\$5,000
<b>Westmoreland County Food Bank</b> 100 Devonshire Dr. Delmont, PA 15626 <i>Unsolicited Basic Needs support</i>	501(c)(3) PC	\$2,500
<b>Amherst H. Wilder Foundation</b> 451 Lexington Parkway North St. Paul, MN 55104 <i>Adult Day Health Services</i>	501(c)(3) PC	\$20,000
<b>Women's Rural Resource Centre</b> 145 Beech St. Strathroy, Ontario N7G 1K9 Canada <i>Unsolicited Basic Needs support</i>	Canadian Charitable Organization	\$2,500
<b>Worcester County Food Bank</b> 474 Boston Turnpike Shrewsbury, MA 01545 <i>Unsolicited Basic Needs support</i>	501(c)(3) PC	\$2,500
<b>Total ACF/Human Services (66 items)</b>		<u>\$485,000</u>
<b>Grand Totals (141 items)</b>		<u><u>\$2,271,500</u></u>



ANDERSEN CORPORATE FOUNDATION  
 FEIN: 41-6020912  
 FYE: November 30, 2018

**FORM 990PF - PART XV, LINE 3B**  
**GRANTS AND CONTRIBUTIONS APPROVED FOR FUTURE PAYMENT**

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ORGANIZATION AND/OR PURPOSE	TAX STATUS	GRANT AMOUNT
Presbyterian Homes Foundation 2845 Hamline Ave N Roseville, MN 55113 <i>Norris Square Phase II Care Center</i>	PC	66,000
Hudson Hospital Foundation 405 Stageline Rd Hudson, WI 54016 <i>St. Croix Valley Behavioral Health Program</i>	PC	\$ 50,000
Regions Hospital Foundation 640 Jackson St St. Paul, MN 55101 <i>Make It OK St. Croix Valley</i>	PC	\$ 60,000
Westfields Hospital Foundation (New Richmond) 535 Hospital Rd New Richmond, WI 54017 Interventional Pain Clinic	PC	\$ 25,000
Junior Achievement of the Upper Midwest 1745 University Ave W St Paul, MN 55104 <i>James R. and Patricia Hemak Experiential Learning Center</i>	PC	\$ 50,000
<b>Grant Total (5 items)</b>		<u>\$ 251,000</u>

## Inquiry Form

Date: \_\_\_\_\_



Organization Name (legal)		a/k/a	
Address	City, State, Zip	Employer Identification Number (EIN)	
Phone	Fax	Web site	
Executive Director	Title	Phone	E-mail
Name of contact person for this application	Title	Phone	E-mail

**BRIEF ORGANIZATION DESCRIPTION** (a brief history of your organization and an overview of your programs):

**BRIEF SUMMARY OF REQUEST** (Situation, specific activities including geographic area served, timeframe and impact of activities and long term funding strategies):

**ANDERSEN EMPLOYEES INVOLVED IN YOUR PROJECT** (i.e. board member or volunteer):

**TYPE OF SUPPORT:**  General Operating Support  Project/Program\*  Capital

**FINANCIAL INFORMATION:**

Amount Requested:

Total Organizational Budget:

Project/Program Budget:

Fiscal Year or Project/Program Duration:

Start Date:

End Date:

**OTHER FUNDING SOURCES** (provide an attachment of pending and secured including amounts)

**BOARD OF DIRECTORS** (provide an attachment, include affiliations)

**NAME OF EXECUTIVE DIRECTOR OR BOARD PRESIDENT:** \_\_\_\_\_

**SIGNATURE:** \_\_\_\_\_



# Application Form

Date \_\_\_\_\_

ORGANIZATION NAME (legal) \_\_\_\_\_ a/k/a \_\_\_\_\_

Address \_\_\_\_\_ City, State, Zip \_\_\_\_\_ Employer Identification Number (EIN) \_\_\_\_\_

Phone \_\_\_\_\_ Fax \_\_\_\_\_ Web site \_\_\_\_\_

Name of top paid staff \_\_\_\_\_ Title \_\_\_\_\_ Phone \_\_\_\_\_ E-mail \_\_\_\_\_

Name of contact person regarding this application \_\_\_\_\_ Title \_\_\_\_\_ Phone \_\_\_\_\_ E-mail \_\_\_\_\_

**BRIEF ORGANIZATION DESCRIPTION:**

If your nonprofit has completed an Accountability Wizard review through the Charities Review Council ([www.smartgivers.org](http://www.smartgivers.org)), please list the date of your final report: \_\_\_\_\_.

**TYPE OF SUPPORT:**

General Operating Support     Project/Program\*     Capital     Other \_\_\_\_\_

\*PROJECT NAME (for Project/Program requests only): \_\_\_\_\_

**FINANCIAL INFORMATION:**

Amount Requested: \_\_\_\_\_ Total Organizational Budget: \_\_\_\_\_  
 Project/Program Budget: \_\_\_\_\_ Fiscal Year or Project/Program Duration: \_\_\_\_\_  
 Start Date: \_\_\_\_\_ End Date: \_\_\_\_\_

**BRIEF SUMMARY OF REQUEST:**

**PRIMARY FOUNDATION PROGRAM FOCUS AREA:**

Affordable Housing     Health & Safety     Educ. & Youth Dev.     Human Services     Civic

**GEOGRAPHIC AREA SERVED BY REQUEST:**

Headquarters (Washington County, East Metro Area, or Western Wisconsin) List County \_\_\_\_\_  
 Dunn County, WI     Des Moines, IA     Dubuque, IA     Luray, VA     North Brunswick, NJ     Marion, OH

**DESCRIPTION OF THE POPULATION SERVED BY REQUEST:**

Name and Title of top paid staff and/or Board Chair: \_\_\_\_\_

Signature: \_\_\_\_\_



## Application Checklist

### SUBMIT ONE UNBOUND COPY OF THE FOLLOWING IN THIS ORDER:

- The application form. The application form and Foundation guidelines are available at our website <http://corporate.andersenwindows.com/corporate-responsibility/community-involvement/andersen-corporate-foundation/>
- This checklist.
- A cover letter signed by the top administrator of your organization including a specific monetary request amount.

### ORGANIZATIONAL INFORMATION

- Brief history of your organization and a description of its mission.
- Current programs, activities, service statistics, strengths and accomplishments.
- Your organization's relationship with similar organizations.
- Number of board members, full-time paid staff, part-time paid staff, and volunteers.

### PURPOSE OF GRANT

- Situation, specific activities including geographic area served, timeframe and impact of activities.
- Long term funding strategies.

### ATTACHMENTS

#### Financial

- Organizational budget including revenue sources and expenses.
- Project budget including revenue sources and expenses (not required for general operating requests).
- Recent year-to-date financial statements (balance sheet or statement of activities and functional expenses).
- Complete copy of your most recent Internal Revenue Service Form 990 or audit.
- Corporations and foundations solicited for funding including the amount(s) requested from each.

#### Other Supporting Materials

- If you received past support, please indicate how those funds were utilized (including service statistics).
- List of the Board of Directors and their affiliations.
- If your organization is designated 509(a)(3), legal documentation of the "Type" listed on your IRS 990 form, question #13 in Part IV, "Reason for Non-Private Foundation Status".
- Description of any future plans your organization has for a capital or endowment campaign.
- A list (or number) of Andersen Corporation employees involved in your project or organization.

### IF THIS REQUEST IS FOR CAPITAL SUPPORT

- Include projected operating budgets itemizing projected increases and list revenues that will generate the additional income.
- Include a detailed fundraising plan.
- Specify if your capital budget is an estimate or based on firm bids.
- Indicate if land or a building has been purchased and by what entity, if construction has begun or when it is intended to begin, and if there are any zoning or environmental issues that need to be addressed.
- Include a timeline illustrating the intended progression of the total project.



## Application Submission Information

### SEND YOUR COMPLETED PROPOSAL TO:

**HEADQUARTERS:** Primary geographic priorities - Washington County, Minnesota and portions of western Wisconsin including St. Croix and Polk counties in western Wisconsin. Secondary geographic priorities include east metro area of the Twin Cities.

Chloette Haley, Program Officer, Andersen Corporate Foundation, 342 Fifth Avenue North, Suite 200, Bayport, MN 55003 / 651-275-4450

### HEADQUARTERS DEADLINES AND FOUNDATION MEETING DATES

- **Deadlines** for submission of headquarter proposals are November 15, February 15 and June 15. When deadlines fall on a weekend or holiday, the deadline will be the following working day.
- **Proposals must be received** in the Foundation's office (**not postmarked**) on or before the deadline date. Hand delivered applications must be received in the Foundation's office by 4:30 p.m. on the day of the deadline. No faxed or emailed applications (except by invitation only) please.
- **Board meeting dates** for request consideration: April, July and November respectively.

### NON-HEADQUARTERS ANDERSEN ENTERPRISE LOCATIONS

For questions regarding eligibility for Non-Headquarter requests, please contact your local Andersen Enterprise as indicated below:

#### **Andersen Menomonie Plant, Dunn County, WI**

Jacliyln Kolasa, Andersen Plant, 201 Lookout Road, Menomonie, WI 54751 / 651-264-8894

#### **Andersen Corporation, Storm Door Division, Des Moines, IA**

Kerri Peterson, Andersen Corporation, Storm Door Division, 2121 East Walnut Street, Des Moines, IA 50317 / 515-264-4288

#### **Andersen Corporation, Dubuque Plant, Dubuque, IA**

Ellen Neese, Andersen Corporation, Dubuque Plant, 2045 Kerper Boulevard Dubuque, IA 52001 / 563-556-3009 ext. 52609

#### **Andersen Corporation, Storm Door Division, Luray, VA**

Jane Meadows, Andersen Corporation, Storm Door Division, 31 Stony Brook Lane, Luray, VA 22835 / 540-843-7935 ext. 0

### NON-HEADQUARTERS DEADLINES AND FOUNDATION MEETING DATES

- **Deadlines** for submission of non-headquarter proposals are November 15 and February 15. When deadlines fall on a weekend or holiday, the deadline will be the following working day.
- **Proposals must be received** in the Andersen Enterprise office (**not postmarked**) on or before the deadline date. Hand delivered applications must be received in the Andersen Enterprises' office by 5:00 p.m. on the day of the deadline. No faxed or emailed applications (except by invitation only) please.
- **Board meeting dates** for request consideration: April and July respectively.

### FOR QUESTIONS REGARDING APPLICATION PROCESS CONTACT:

Chloette Haley, Program Officer

651-275-4450

andersencorpdfn@srinc.biz